

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re

**LEHMAN BROTHERS HOLDINGS, Inc.,
et al**

Debtors.,

In re

LEHMAN BROTHERS INC.,

Debtor.

Chapter 11

**Case No. 08-13555 (JMP)
(Jointly Administered)**

Adversary No. 08-01420

NOTICE OF APPEARANCE

To All Parties and Their Attorneys of Record:

PLEASE TAKE NOTICE that the undersigned attorney hereby enters as counsel for Attorneys for Sankaty Beacon Investment Partners, L.P.; Sankaty Credit Opportunities Grantor Trust; Sankaty Credit Opportunities II, L.P.; Sankaty Credit Opportunities III, L.P.; and Sankaty Special Situations I Grantor Trust in the above-captioned proceeding.

PLEASE TAKE FURTHER NOTICE that, all papers filed in this proceeding should be served on the undersigned at the office address stated below.

Respectfully submitted,

/s/ Jonathan Sherman
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Attorneys for Sankaty Beacon Investment Partners, L.P.; Sankaty Credit Opportunities Grantor Trust; Sankaty Credit Opportunities II, L.P.; Sankaty Credit Opportunities III, L.P.; and Sankaty Special Situations I Grantor Trust

CERTIFICATE OF SERVICE

I hereby certify that service of the foregoing Notice of Appearance has been made through the Court's Electronic Filing System (ECF) on this 1st day of April 2015.

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